Agency IT Plan

(Policy 2010 – IT Planning Process)

Guideline G110
Agency IT Plan

IT Project Profiles and Review

(Policy 2030 – IT Large-Scale Project Review)

Guideline G210
IT Project Profile

Policy P2040
Risk Assessment

Guideline G215
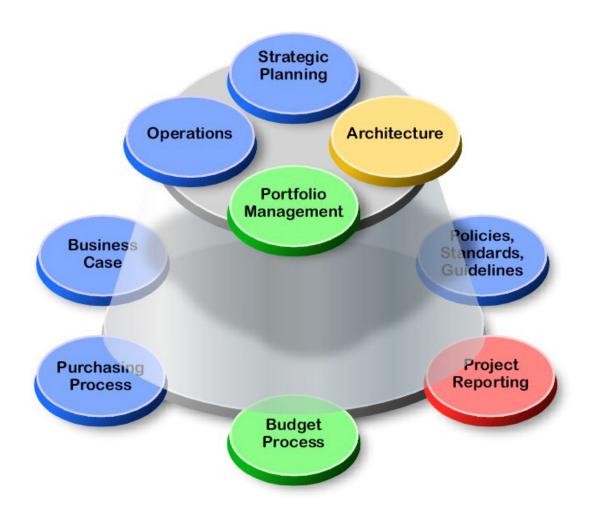*Risk Assessment*

Guideline G225
Cost-Benefit Analysis

ITMRC Review and Approval

Guideline G230
IT Projects Best Practices Checklist

Review of Projects

67-5745c (5): Review and approve large-scale information technology and telecommunications projects including but not limited to, risk assessment methodologies used by state agencies using council risk assessment criteria, for state agencies;

Large-Scale Projects

Profiled Projects

Basic Projects

Project Review Process

- ITEAC reviewed all projects, seeking opportunities for collaboration

- OCIO reviewed all projects and proposed review criteria

- ITRMC Project Review Committee met August 20 and reviewed the portfolio.

- 370 projects in 28 categories are under way or being considered

Project Review Process

Fiscal Year	Costed Projects	Uncosted Projects	Total
2010	159	56	$99,171,554
2011	74	23	$28,423,470
2012	30	12	$4,706,300
2013	1	1	$1,500,000
TBD	106	55	$152,052,558
Total	370	147	$285,853,882

Project Categories

- Applications and Software
- BI/Data Warehouse
- Content Management
- Database
- Datacenter Infrastructure
- Desktops, etc
- Disaster Recovery
- EDMS
- ERP

- GIS
- ICS/Consolidated Msg
- License Management
- LOB Application
- LOB Application Development
- Networking
- Other
- Phones/VOIP
- Search
- Security

- Server Virtualization
- Software
- Storage
- Systems Integration
- Thin Client
- VPN
- VTC
- Web servers
- Website

Project Selection

- Review criteria were developed based on the overall portfolio:

  - Belonging to an enterprise category:

    - ERP

  - Establish standards and ensure interoperability:

    - Virtualization

    - Phones/VOIP

    - Video Teleconferencing

  - Projects were in a category that totaled over $1,000,000

  - Number of projects in a category – Document Management

  - Individual project was >=$500,000

  - Project was slated for FY 2011

Criteria for
Selecting Projects

- High cost

- High visibility

- Large user base

- Multiple-year project

- Considerable integration

- Significant Idaho.gov impact

- New or complex technology

- Collaborative opportunity

- Functional Trigger (e.g. ERP, Telephone/VOIP)

Projects Selected for Further Review

- 14 Projects totaling $34 million

  - ERP

  - GIS

  - Consolidated Messaging

  - Line of Business Applications and development

  - Other

  - Security

  - Storage

  - Systems Integration

  - VTC

ITRMC Review Framework (proposed)

- Review Basic Project Information:

  - Scope

  - Budget

  - Milestones

  - Cost-Benefit Analysis (G225)

ITRMC Review Framework (continued)

- Agency specific project management processes, certifications, disciplines

- Project Resources:

  - ❑ Identified?

  - ❑ Dedicated?

ITRMC Review Framework (continued)

- What are the greatest project risks (G215)?

  - How are risks managed/mitigated?

- Refer to G230 IT Projects Best Practices Checklist

  (Blue Tab in Binder)

Expectation for Today's Process

- Approve –Disapprove each project
  - Spectrum of responses available
  - Approval does not mean funding
  - Ask questions
- Add value
- Enhance risk management for the state
- Guide strategic investment
- Take an initial step. The process will mature.
  - Staff will follow up with DFM

Measuring the Process

- Track projects passing through the review process
  - How many projects successfully completed?
  - How many consolidated?
  - How many failed?
  - How many did not pass through the process?
  - OCIO to maintain the status of the portfolio
- Goals for FY11:
  - Enterprise inventory of projects and costs
  - Project tracking data to indicate the urgency for the Project Reporting Office or PMO in FY12.

Questions?